



Čista vozila i inovativne tehnologije u planiranju održivog prometa

Elektrifikacija cestovnog transporta



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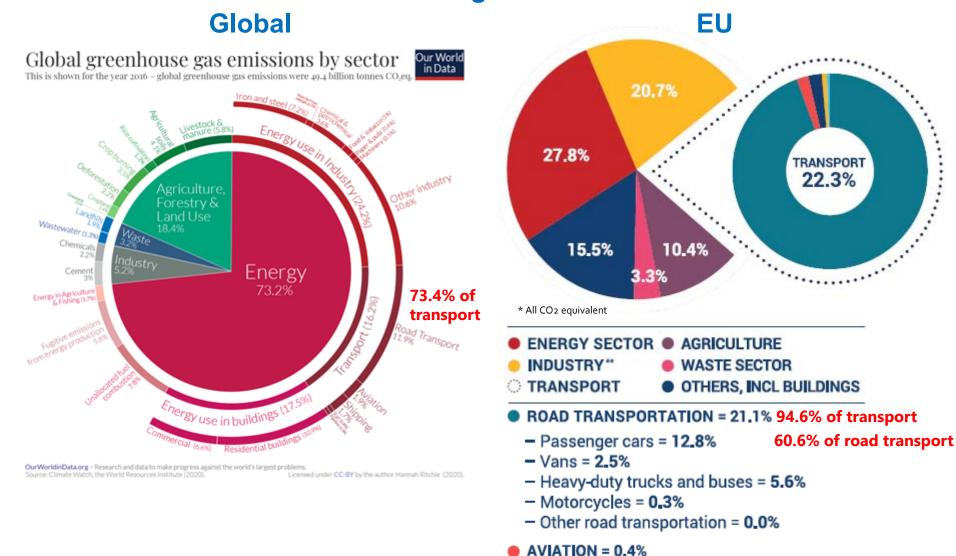


Greenhouse gas emissions

WATER NAVIGATION = 0.5%

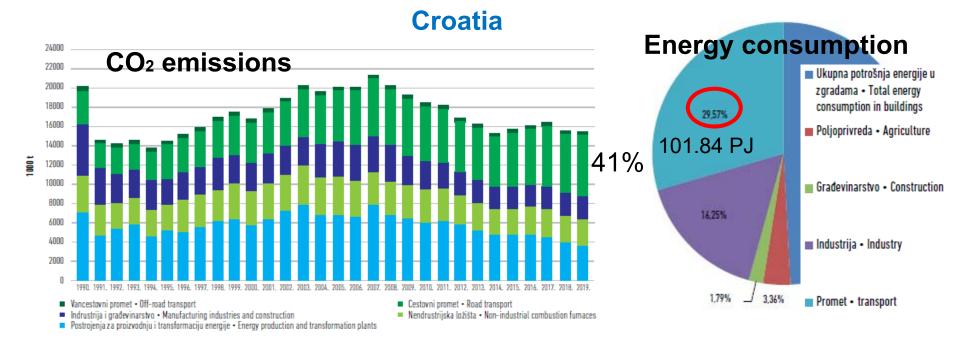
OTHER TRANSPORTATION = 0.1%

RAILWAYS = 0.2%



Source:

https://ourworldindata.org/ghg-emissions-by-sector#licence https://www.acea.be/uploads/publications/ACEA 10-point plan European Green Deal.pdf

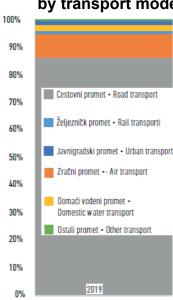


zvori: EKONERG	, EIHP - Source:	EKONERG, EIHF
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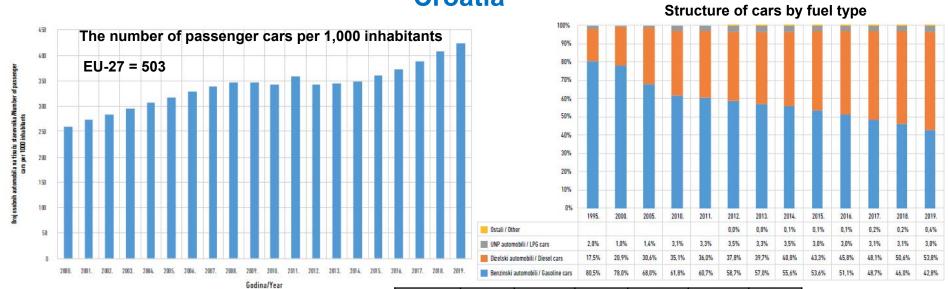
VOLUME OF ROAD TRAFFIC (NATIONAL VEHICLES), BY TYPE OF VEHICLE, Vehicle-kilometres, million	2014.	2015.	2016.	2017.	2018.
Total	22.480	24.136	26.047	26.974	28.237
M1: Passenger cars	18.262	19.444	20.809	21.473	22.322
M2/M3: Buses and coaches	276	304	328	335	351
N1: Goods vehicles up to 3.5t MPW	2.058	2.311	2.623	2.803	3.138
N2: Goods vehicles between 3.5t and 12t MPW	336	334	341	338	334
N3: Goods vehicles over 12t MPW	1.162	1.345	1.545	1.626	1.670
L1/L2/L6: Mopeds	148	148	142	130	126
L3/L4/L5/L7: Motorcycles	173	184	201	217	241
T5: Tractor on wheels	65	66	60	51	54

Source: EIHP Energy in Croatia – Annual energy report 2019

Fuel consumption by transport mode



Croatia



Source: EIHP Energy in Croatia – Annual energy report 2019

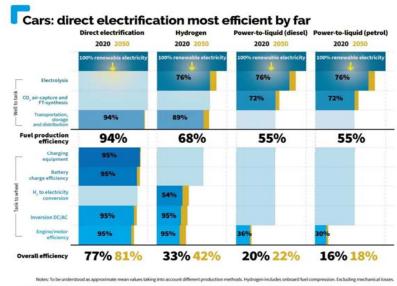
EVOT: MUP, DZS, SB, EIHP . Source: MUP, DZS, SB, EIHP

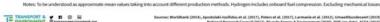
M1 km (k)	2014	2015	2016	2017	2018	2019
CVH	12.75	12.51	12.70	12.81	12.68	12.54

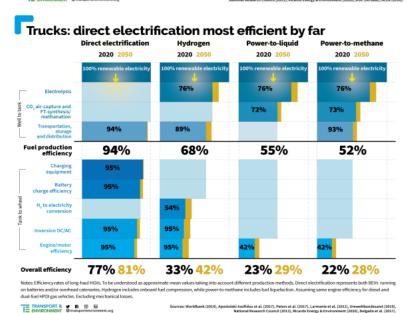
CO2 emissions from energy subsectors		2015.	2016.	2017.	2018.	2019.*	2019/18.	201419.
g carried and monitoring of carried and ca	tisuć	e tona		thous	sand metri	ic tons	%	
Postrojenja za proizvodnju i transformaciju energije Energy production and transformation plants	4 744	4 719	4 847	4 465	3 908	3 656	-6,4	-5,1
Neindustrijska ložišta • Non-industrial combustion furnaces	2 531	2 720	2 790	2 821	2 747	2 568	-6,5	0,3
Industrija i građevinarstvo • Manufacturing industries and construction	2 324	2 223	2 229	2 430	2 411	2 571	6,6	2,0
Cestovni promet • Road transport	5 346	5 671	5 885	6 343	6 113	6 274	2,6	3,3
vancestovni promet • Ori-road transport	Z34	Z17	ZZT	221	228	233	Z,Z	-U, I
Ukupno • Total	15 179	15 549	15 972	16 286	15 406	15 301	-0.7	0,2

Final energy consumption	2014.	2015.	2016.	2017.	2018.	2019.	2019./18.	201419.
by means of transport			F	ני			%	
Željeznički promet • Rail Transport	1,43	1,30	1,34	1,34	1,26	1,26	0.0	-2,5
Cestovni promet • Road Transport	74,17	78,37	80,26	86,37	84,29	87,93	4,3	3,5
Zračni promet • Air Transport	5,56	5,40	5,71	6,75	8,29	8,94	7,8	10,0
Pomorski i riječni promet • Sea and River Transport	1,93	1,84	1,87	1,98	2,10	2,18	3,8	2,4
Javni gradski promet • Public City Transport	1,35	1,35	1,41	1,46	1,45	1,42	-1,7	1,1
Ostali promet • Non Specified	0,09	0,11	0,12	0.14	0,16	0,11	-27,3	4,7
UKUPNO PROMET • TOTAL TRANSPORT	84,53	88,37	90,71	98,04	97,54	101,84	4,4	3,8

Decarbonising the Road Transport







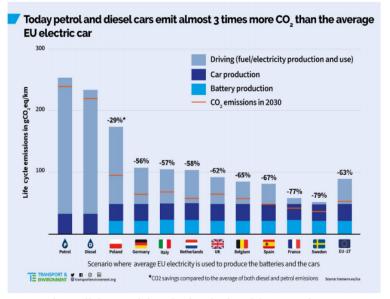


Figure 4: Lifetime CO₂ emission savings from electric cars in key EU countries

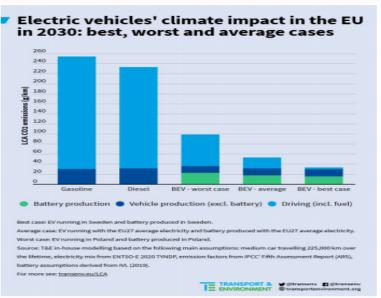
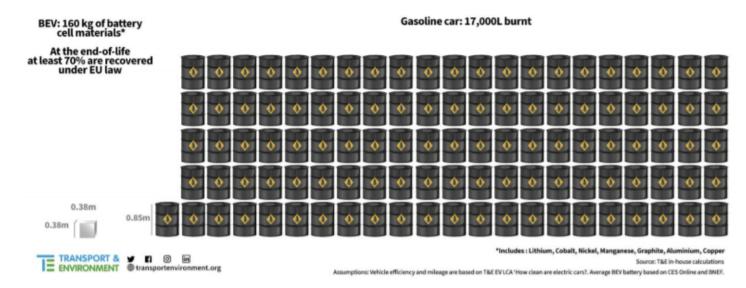


Figure 7: Lifetime CO₂ emissions of an electric car in 2030

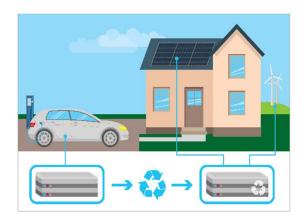
Lifetime raw material consumption: EV battery vs petrol car



Source: Transport & Environment, From dirty oil to clean batteries - Batteries vs. oil: as systematic comparison of material requirements, 2021 https://www.transportenvironment.org/sites/te/files/publications/2021 02 Battery raw materials report final.pdf

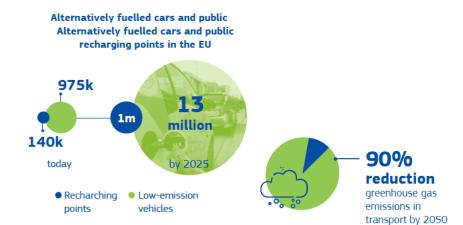
Batteries second life





Source: https://link.springer.com/article/10.1007/s12398-020-00273-xhttps://ec.europa.eu/jrc/en/science-update/li-ion-batteries-second-life-energy-storage

Decarbonising the Road Transport



Charging points for EVs per country, plus percentage of EU total (2019)

Austria	4,443	2.2%	Italy	9,370	4.7%
Belgium	6,551	3.3%	Latvia	306	0.2%
Pulnaria	125	N 1%	Lithuania	202	0.1%
Croatia	629	0.3%	Luxembourg	913	0.5%
Cyprus	38	0.0%	Malta	102	0.1%
Czech Republic	808	0.4%	Netherlands	50,824	25.4%
Denmark	2,817	1.4%	Poland	884	0.4%
Estonia	391	0.2%	Portugal	1,791	0.9%
Finland	2,145	1.1%	Romania	344	0.2%
France	30,367	15.2%	Slovakia	649	0.3%
Germany	40,517	20.3%	Slovenia	628	0.3%
Greece	61	0.0%	Spain	5,769	2.9%
Hungary	735	0.4%	Sweden	8,792	4.4%
Ireland	1,076	0.5%	United Kingdom	28,538	14.3%
			EU total	199,825	

Source: EAFO

Normal and fast charging points, by country (2019)

Source: EAFO

	Normal (<22kW)	Fast (> 22kW)		Normal (<22kW)	Fast (> 22kW)
Austria	3,742	701	Italy	8,312	1,058
Belgium	6,070	481	Latvia	83	223
Bulgaria	70	65	Lithuania	79	123
Croatia	479	150	Luxembourg	900	13
сургия	3 8	U	Malta	102	0
Czech Republic	410	398	Netherlands	49,520	1,304
Denmark	2,244	573	Poland	509	375
Estonia	202	189	Portugal	1,471	320
Finland	1,786	359	Romania	211	133
France	27,661	2,706	Slovakia	350	299
Germany	34,203	6,314	Slovenia	452	176
Greece	40	21	Spain	4,500	1,269
Hungary	592	143	Sweden	4,036	4,756
Ireland	818	258	United Kingdom	22,359	6,179

EV market share / charging points per 100 km of road*, by country (2019)

	ECV share	Charging points per 100 km		ECV share	Charging points per 100 km
Austria	3.5%	3.4	Italy	0.9%	3.7
Belgium	3.2%	4.2	Latvia	0.5%	0.4
Bulgaria	0.6%	0.7	Lithuania	0.4%	0.3
Croatia	n/a	2.3	Luxembourg	n/a	31.6
Cyprus	n/a	0.4	Malta	n/a	3.6
Czech Republic	0.5%	0.6	Netherlands	15.0%	36.4
Denmark	4.2%	3.8	Poland	0.5%	0.2
Estonia	0.3%	0.7	Portugal	5.7%	12.5
Finland	6.9%	2.8	Romania	0.9%	0.4
France	2.8%	2.8	Slovakia	0.4%	1.1
Germany	3.0%	17.6	Slovenia	0.9%	1.6
Greece	0.4%	0.1	Spain	1.4%	0.9
Hungary	1.9%	0.3	Sweden	11.3%	4.1
Ireland	4.1%	1.1	United Kingdom	3.1%	6.8

Source: EAFO, Eurostat, ERF

Rollout of charging points for ECVs - Trend over time in the EU (2019)

EU total	2014	2015	2016	2017	2018	2019	% 14/19
ECV charging points	34,448	59,200	89,214	126,449	142,803	199,825	+480%

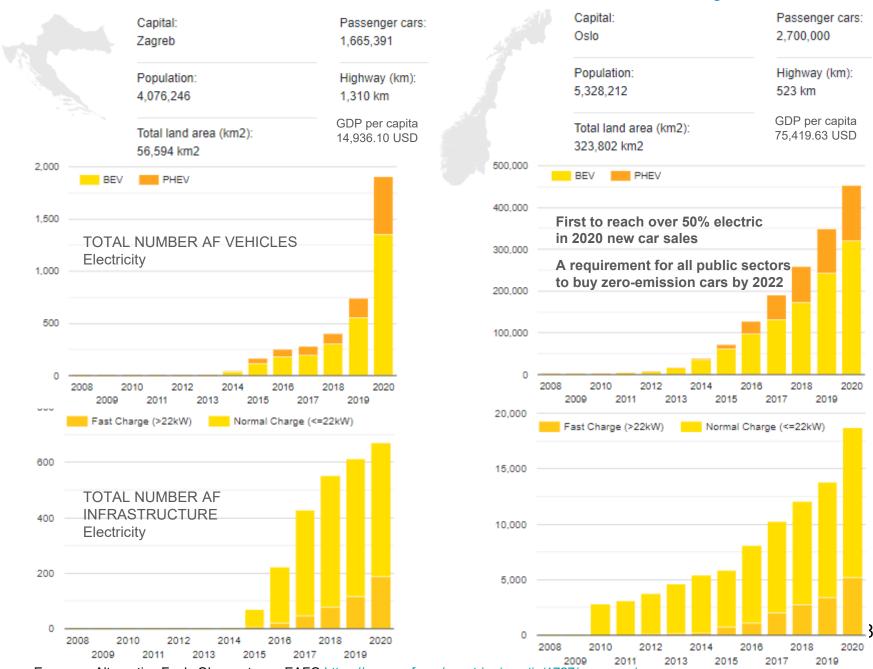
HIGHEST EV purchase incentives

- 1. Romania (up to €11,500)
- 2. Croatia (up to €9,200)
- 3. Germany (up to €9,000)

^{*} Includes motorways, main and national roads, secondary and regional roads

Croatia

Norway

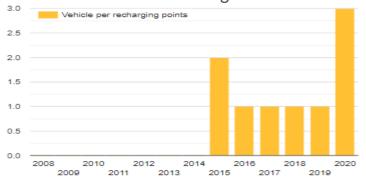


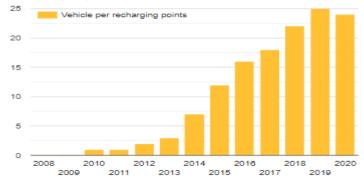
Source: European Alternative Fuels Observatory _ EAFO https://www.eafo.eu/countries/croatia/1727/summary/compare

Croatia

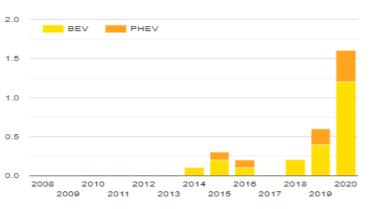
Norway

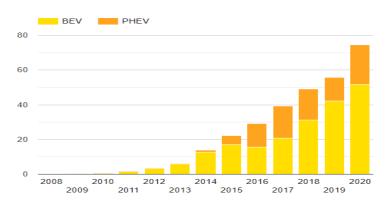
Plugin Electric Vehicles per public charging point



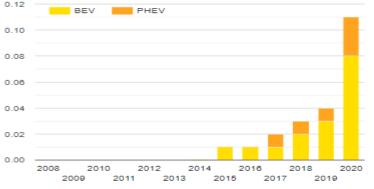


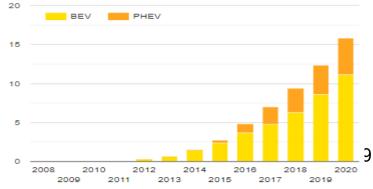
Market share new registrations M1





Fleet percentage of total fleet M1





Norway

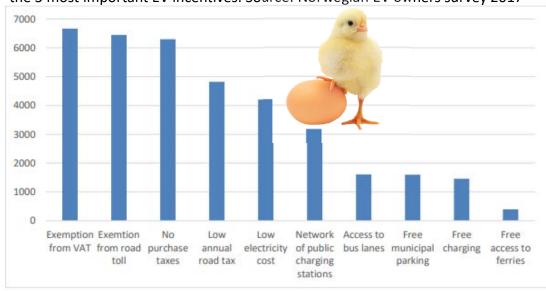
The Norwegian EV incentives:

- · No purchase/import taxes (1990-)
- . Exemption from 25% VAT on purchase (2001-)
- · No annual road tax (1996-)
- No charges on toll roads or ferries (1997-2017).
- Maximum 50% of the total amount on ferry fares for electric vehicles (2018-)
- Maximum 50% of the total amount on toll roads (2019)
- Free municipal parking (1999-2017)
- Parking fee for EVs was introduced locally with an upper limit of a maximum 50% of the full price (2018-)
- · Access to bus lanes (2005-).
- New rules allow local authorities to limit the access to only include EVs that carry one or more passengers (2016)
- 50 % reduced company car tax (2000-2018).
- Company car tax reduction reduced to 40% (2018-)
- Exemption from 25% VAT on leasing (2015)
- Fiscal compensation for the scrapping of fossil vans when converting to a zero-emission van (2018)
- Allowing holders of driver licence class B to drive electric vans class C1 (light lorries) up to 4250 kg (2019)

How often do you charge? Source: Norwegian EV owner survey 2017

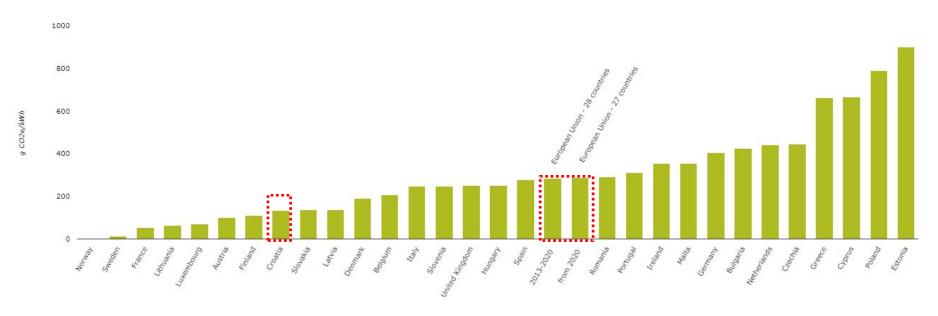
	Detached housing	Apartment buildings
At home, daily or weekly	97 %	64 %
At home, monthly or never	3 %	36 %
At work, daily or weekly	36 %	38 %
At work, monthly or never	64 %	62 %
At public charging stations, daily or weekly	11 %	28 %
At public charging stations, monthly or never	89 %	72 %
At fast charging stations, daily or weekly	12 %	18 %
At fast charging stations, monthly or never	88 %	82 %

Most important EV incentives according to Norwegian EV owners. Question: Select the 3 most important EV incentives. Source: Norwegian EV owners survey 2017



Source: Norwegian EV policy

Greenhouse gas emission intensity of electricity generation



	2014.	2015.	2016.	2017.	2018.	2019.*	Prosjek/Average 20142019.
				kg/	kWh		
Specifični faktor emisije CO, po ukupno potrošenoj el. energiji u Hrvatskoj Specific CO, emission factor per total electricity consumption in Croatia	0,151	0,148	0,163	0,131	0,106	0,121	0,137
Specifični faktor emisije CO ₂ po ukupno proizvedenoj el. energiji u Hrvatskoj Specific CO ₂ emission factor per total electricity production in Croatia	0,195	0,236	0,233	0,207	0,148	0,179	0,200

Izvori: EIHP - Source: EIHP

Source: EIHP Energy in Croatia - Annual energy report 2019

EEA Greenhouse gas emission intensity of electricity generation

https://www.eea.europa.eu/data-and-maps/daviz/co2-emission-intensity-6#tab-googlechartid_googlechartid_chart_111_filters=%7B%22rowFilters%22%3A%7B%7D%3B%22columnFilters%22%3A%7B%22pre_config_date%2 11 2%3A%5B2018%5D%7D%3B%22sortFilter%22%3A%5B%22index_2018%22%5D%7D

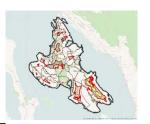
The island of Krk – 2030 strategic aims Steps towards zero GHG emissions



112 GWh/A Energy saving by rising the public awareness - 15% 100% 15% 15% 45% Total of energy 45% Economicaly profitable 30% Tot ene sav investments in energy efficiency -30%Energy saving Future energy Initial state necessities **Necessities covered by renewable** sources (wind, sun, bio-mass) 62 GWh/A 2030 2012 2020 2025



Source: "Interdisciplinary strategy of zero emissions for integrated development of the island of Krk", igr AG, Ponikve Eko Otok Krk, Croatia, 2012.



Solar

Wind

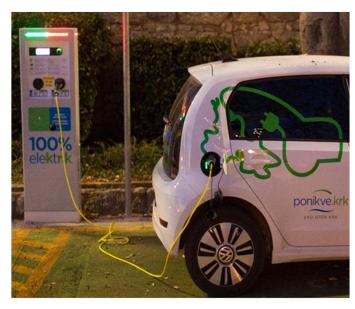
eMobility

ELECTRIC CHARGING STATIONS

✓ 12 charging stations (7 municipalities)
 127.300 Euro, EPEEP fund: 64.200 Euro (40%)
 2 x 22 kW
 IEC 62196 Type2 Mode 3

ELECTRIC VEHICLES

✓ 10 electric vehicles 207.452 Euro, EPEEP 88.346 Euro (30%)









Source: Ponikve Eko Otok Krk

Charging stations on the island of Krk – no range anxiety!





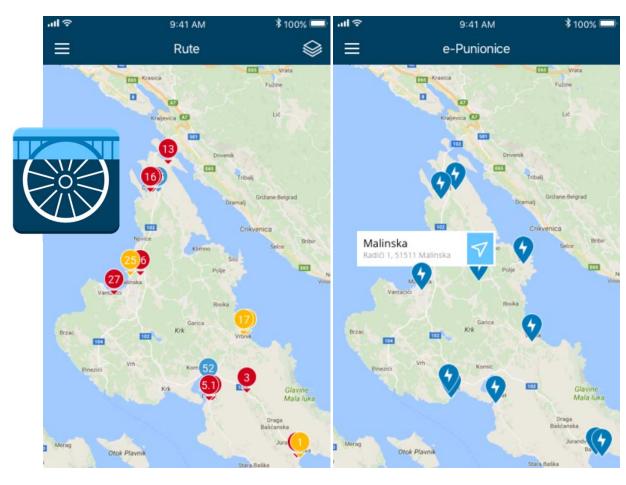


Source: Main electrotechnical project for charging stations at the island of Krk, E.G.S.-ELEKTROGRADITELJSTVO d.o.o., 2016.



Krk Bike & Krk Hike mobile apps





Bike Rijeka Molekula Gorski kotar Bike Molekula **** **** **** ****

V 1 = 12:58 Trails Omišalj/Njivice Cyclamen Trail 19.00 km | 2:30 h Omišalj/Njivice Orchid Trail 16.00 km | 2:30 h Omišalj/Njivice Sage Trail 23.00 km | 3:15 h Omišalj/Njivice Oregano Highway 41.00 km | 7:00 h Omišalj/Njivice Njivice - Lavander Promenade 4.00 km | 0:30 h Omišalj/Njivice Omisalj - Rosemary Promenade

Source: "Sustainable Urban Mobility Plan (SUMP) for the island of Krk - Interdisciplinary study of electromobility at the island of Krk and the mobile phone application"; Faculty of Engineering, Sensum and Molekula for Ponikve eko otok Krk Ltd, Croatia, 2017.

Available @ Google Play, App Store, https://www.krkoutdoor.com/





3.00 km | 0:30 h







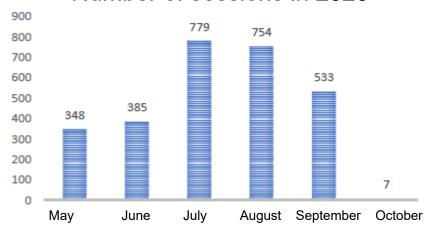
Bike sharing system on the island of Krk

- 8 charging locations
- 10 zones with 10 sockets each
- Ministry of tourism 107.803 Euro
- Domestic provider vehicles, charging equipment, software



1000% elektrik

Number of sessions in 2020



Source: Ponikve Eko Otok Krk

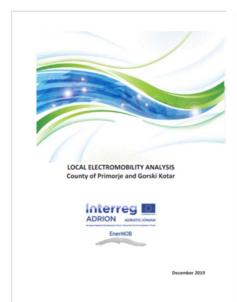
E-mobility support and strategic documents 🛌



















Mobility & Transport Arena





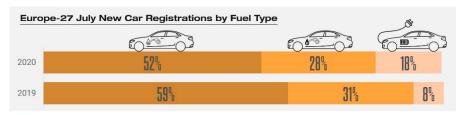
End?! Just a beginning!!

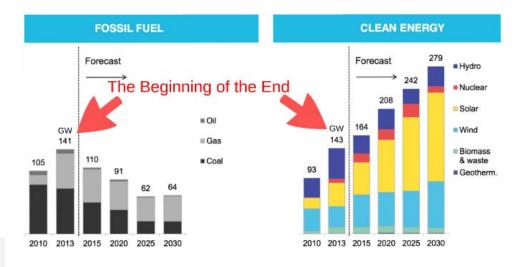




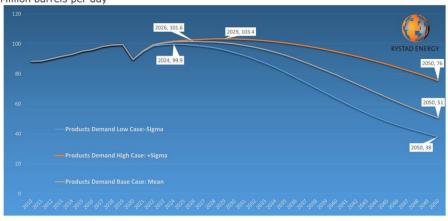


■JATO





Rystad Energy's long-term global oil demand scenarios (base, low and high case) Million barrels per day



Source: Rystad Energy OilMarketCube, research and analysis





Čista vozila i inovativne tehnologije u planiranju održivog prometa

Elektrifikacija cestovnog transporta



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