



CIVINET

CIVITAS National Network

Slovenija-Hrvatska-JIE



ClimaSUM
Climate mitigation through
sustainable urban mobility

ENERGETSKA TRANZICIJA U PROMETU

Izv. prof. dr. sc. Vedran Kirinčić
Konzultant za energetska tranziciju

EVs are a HOT TOPIC

The New York Times



Jan. 15, 2021

Electric Cars Are Better for the Planet – and Often Your Budget, Too

The New York Times

Nov. 6, 1910

ELECTRIC VEHICLES RUN AT SMALL COST; Economy and Reliability Run Results in Victory Over Gasoline Cars.

Jan. 20, 1911

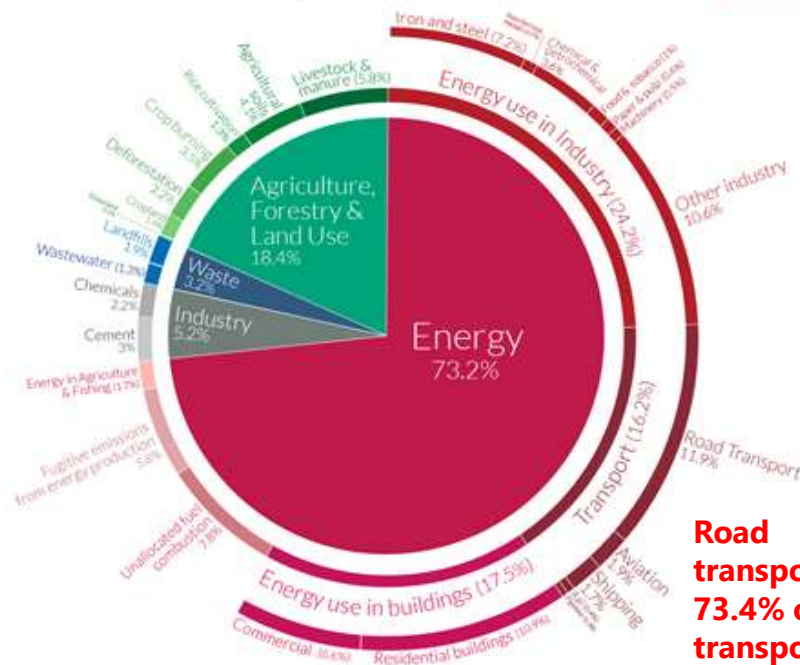
ELECTRIC VEHICLES ATTRACT ATTENTION; Pleasure Cars Not Forgotten at Garden Motor Truck Show -- Record Attendance.

GREENHOUSE GAS EMISSIONS

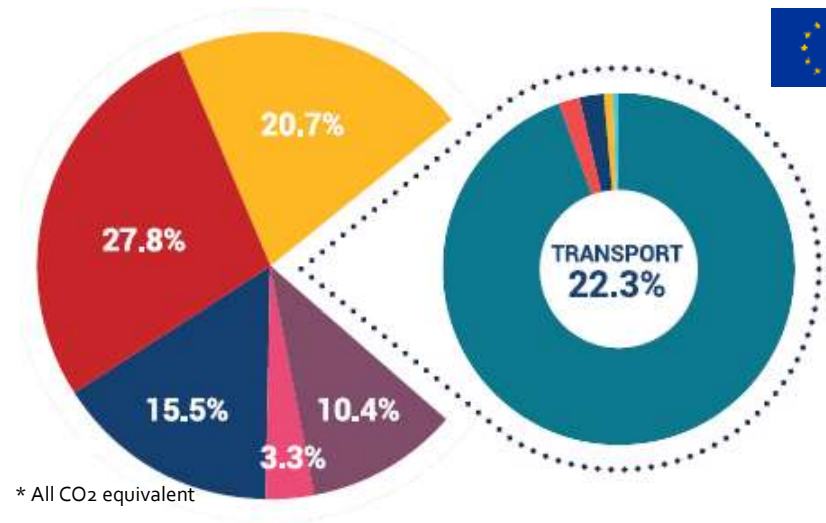
Global greenhouse gas emissions by sector

This is shown for the year 2016 – global greenhouse gas emissions were 49.4 billion tonnes CO₂eq.

Our World in Data



**Road transport
73.4% of transport**



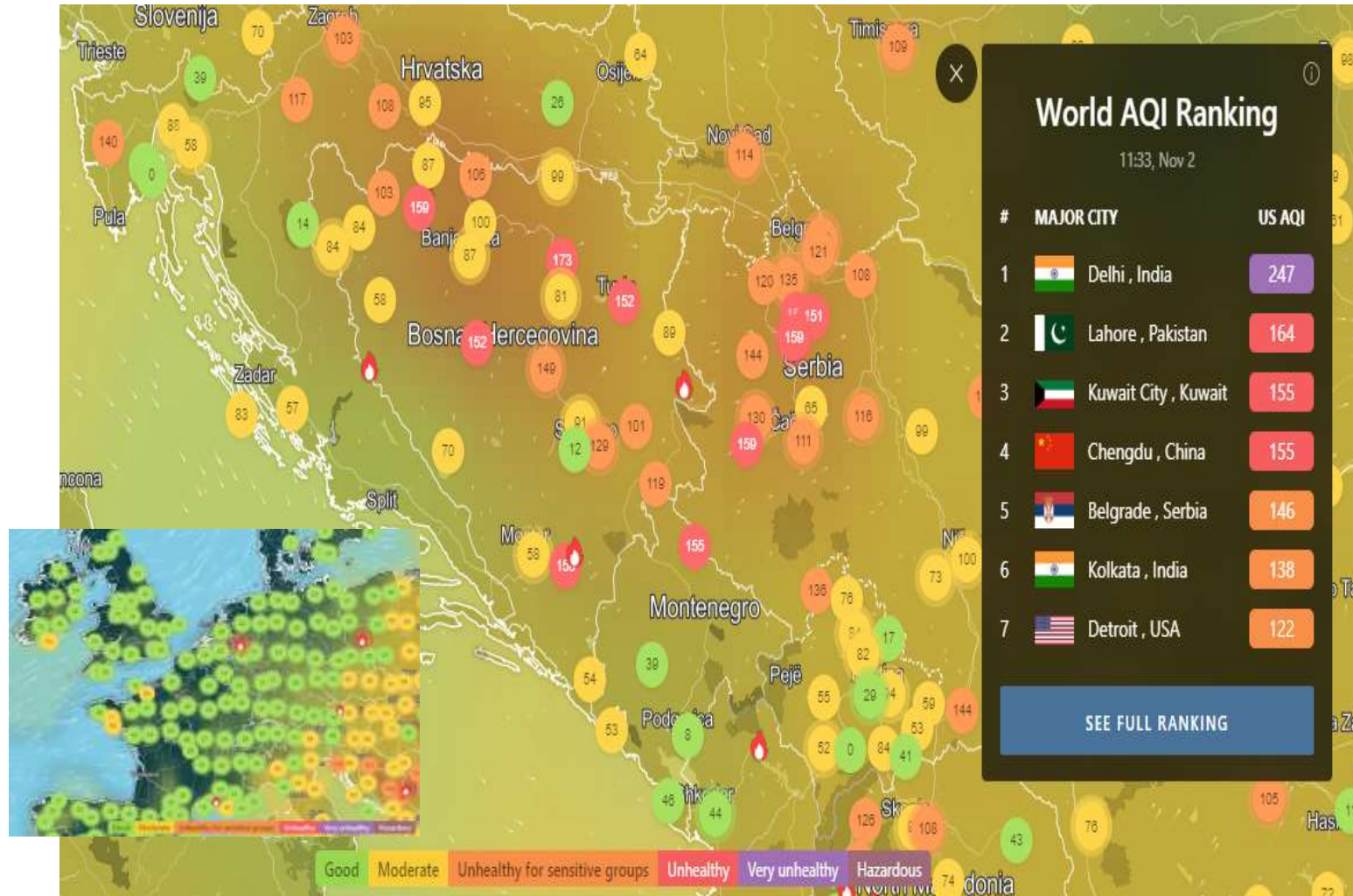
* All CO₂ equivalent

- ENERGY SECTOR
- INDUSTRY**
- TRANSPORT
- AGRICULTURE
- WASTE SECTOR
- OTHERS, INCL BUILDINGS

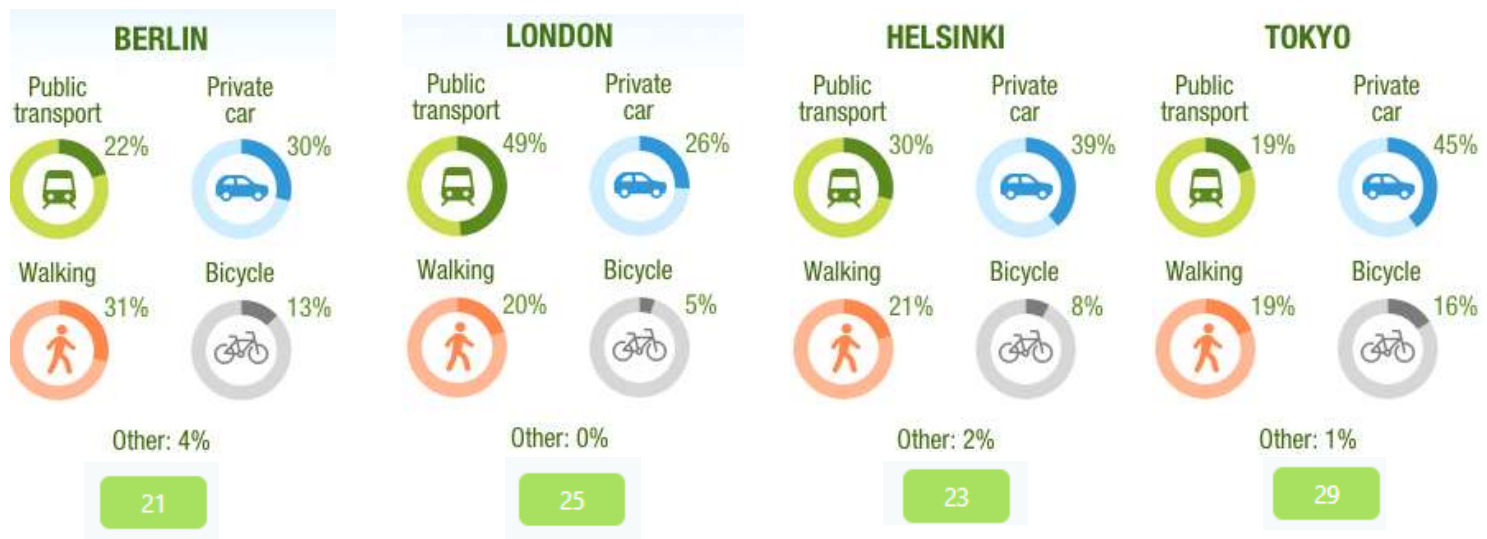
- ROAD TRANSPORTATION = 21.1% **94.6% of transport**
 - Passenger cars = 12.8% **60.6% of road transport**
 - Vans = 2.5%
 - Heavy-duty trucks and buses = 5.6%
 - Motorcycles = 0.3%
 - Other road transportation = 0.0%
- AVIATION = 0.4%
- WATER NAVIGATION = 0.5%
- RAILWAYS = 0.2%
- OTHER TRANSPORTATION = 0.1%

OurWorldinData.org – Research and data to make progress against the world's largest problems.
Source: Climate Watch, the World Resources Institute (2020). Licensed under CC-BY by the author Hannah Ritchie (2020).

AIR QUALITY

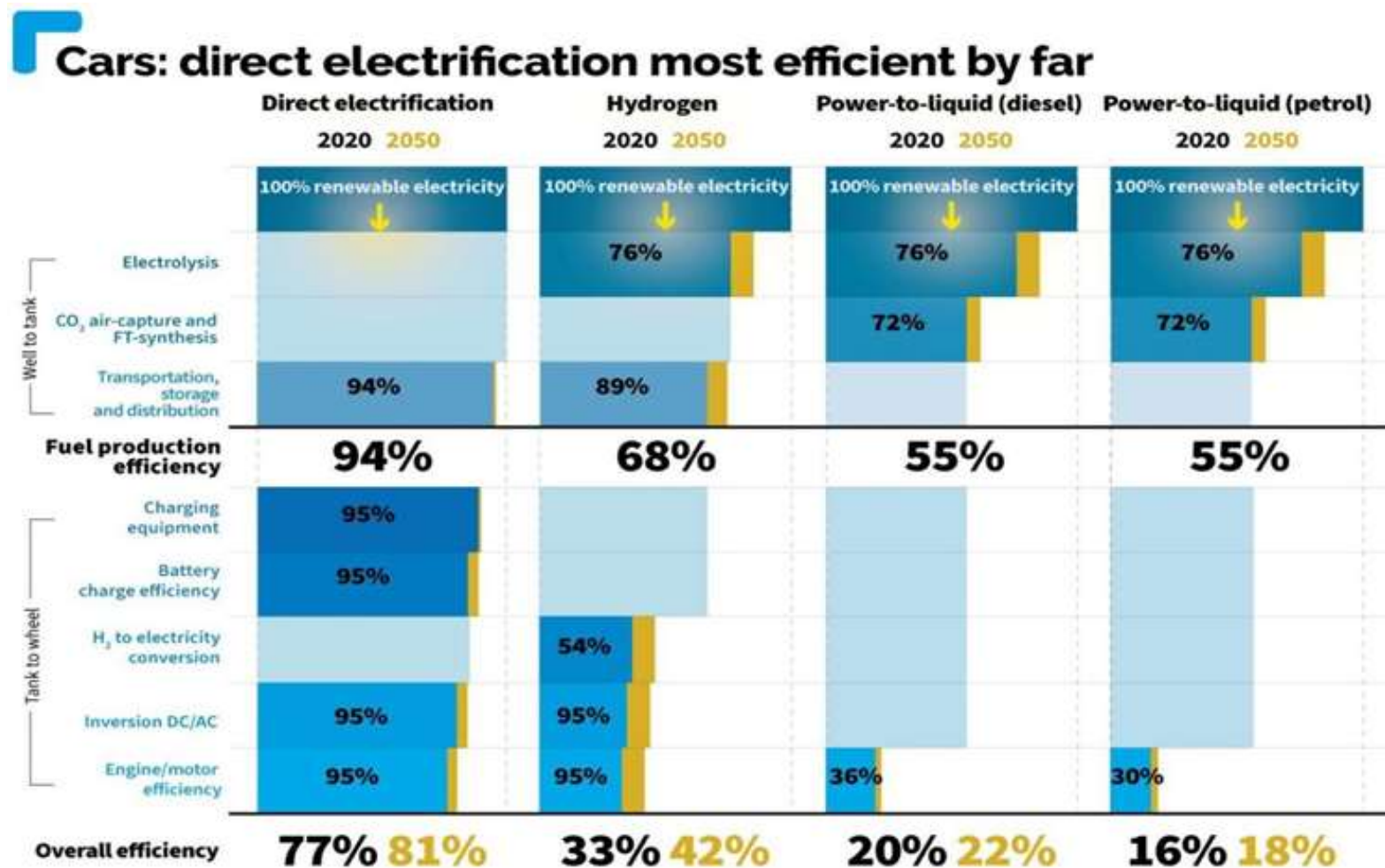


HOW DO PEOPLE GET AROUND IN THE CITIES WITH THE WORLD'S BEST MOBILITY?



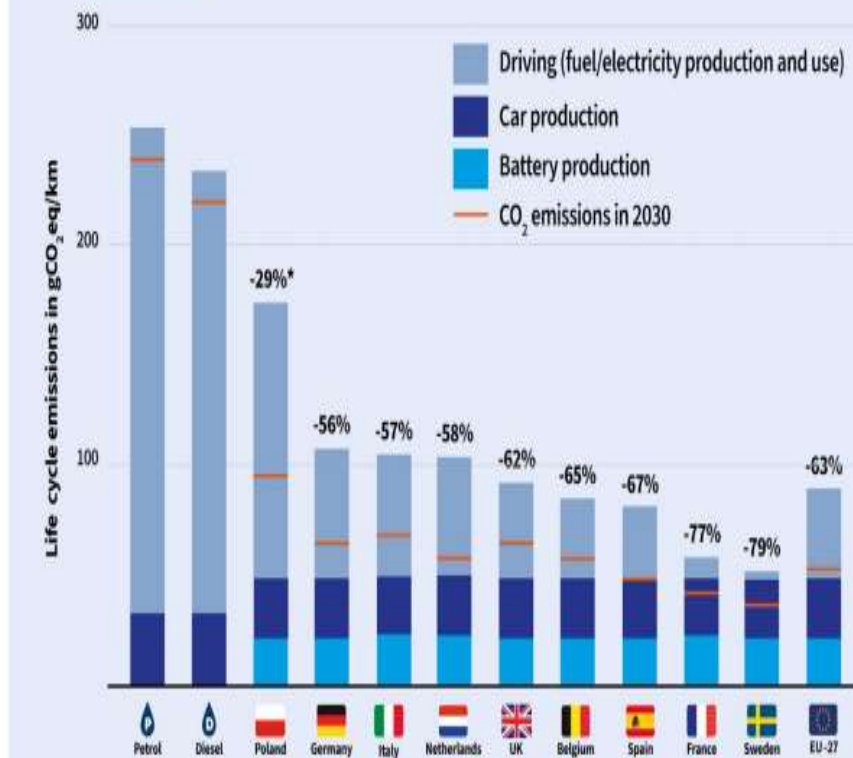
“A developed country is not a place where the poor have cars. It’s where the rich use public transportation” – Gustavo Petro, Mayor of Bogotá

DECARBONISATION THROUGH ELECTRIFICATION

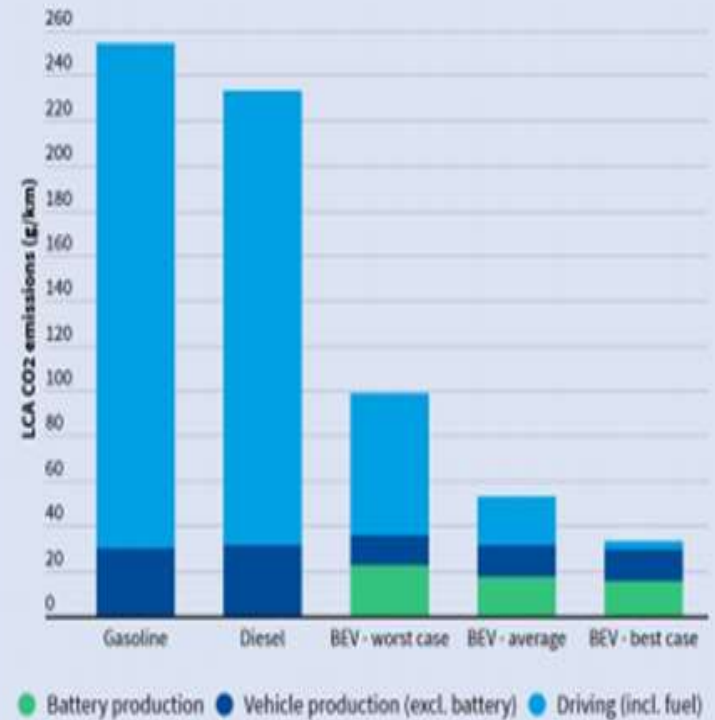


HOW GREEN EVs REALLY ARE?

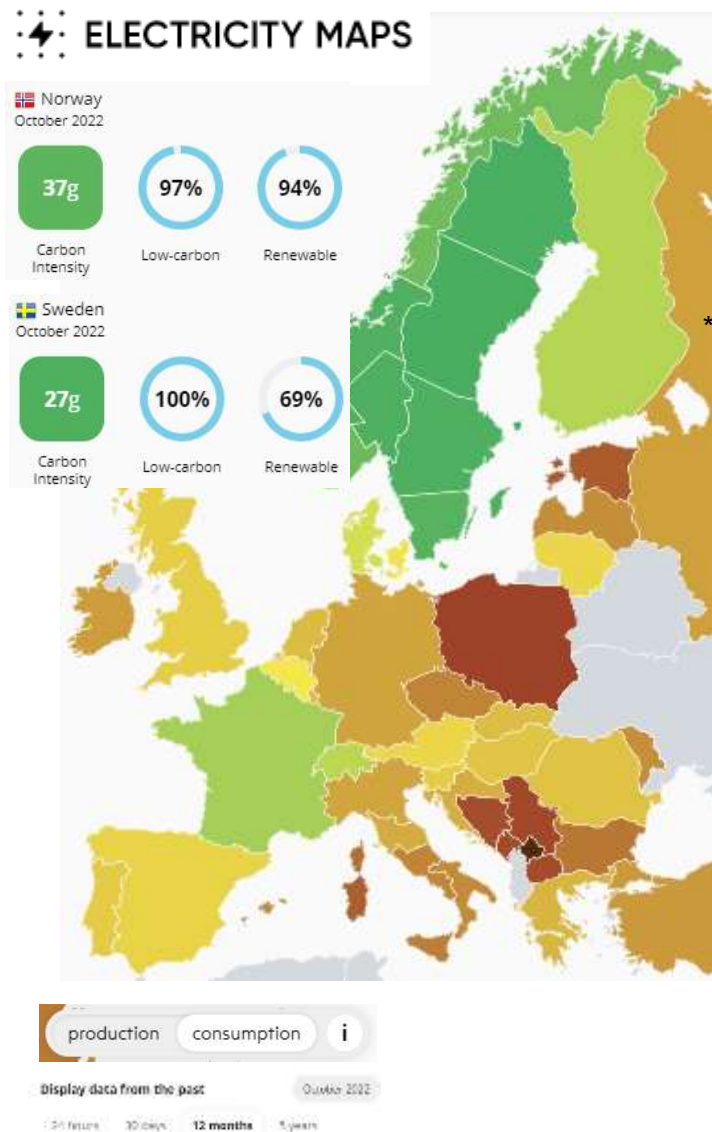
Today petrol and diesel cars emit almost 3 times more CO₂ than the average EU electric car



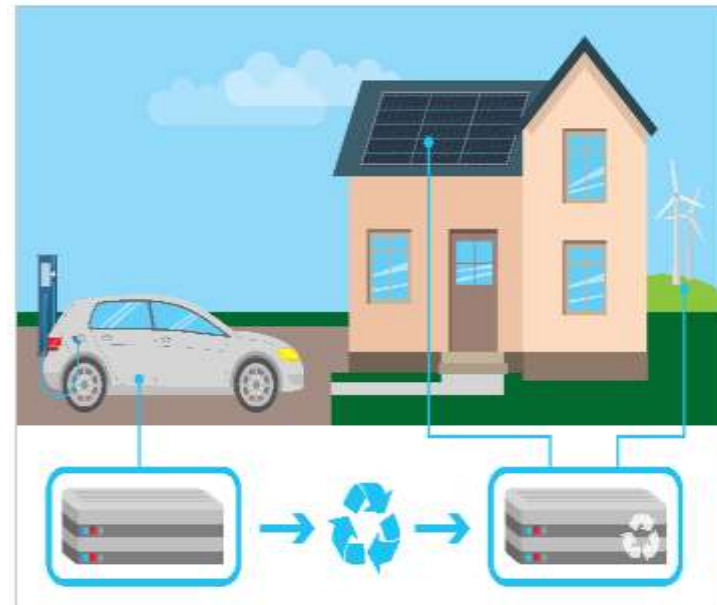
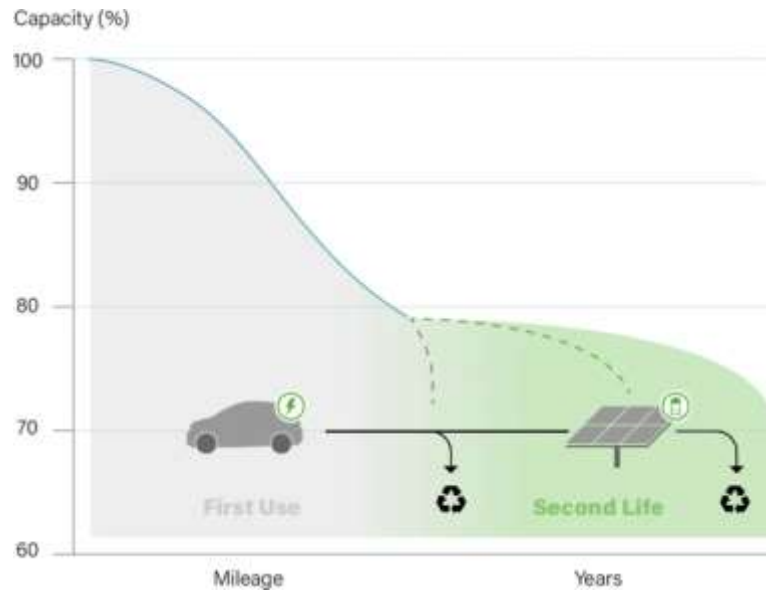
Electric vehicles' climate impact in the EU in 2030: best, worst and average cases



CARBON INTENSITY $\text{gCO}_2\text{eq/kWh}$



BATTERIES SECOND LIFE



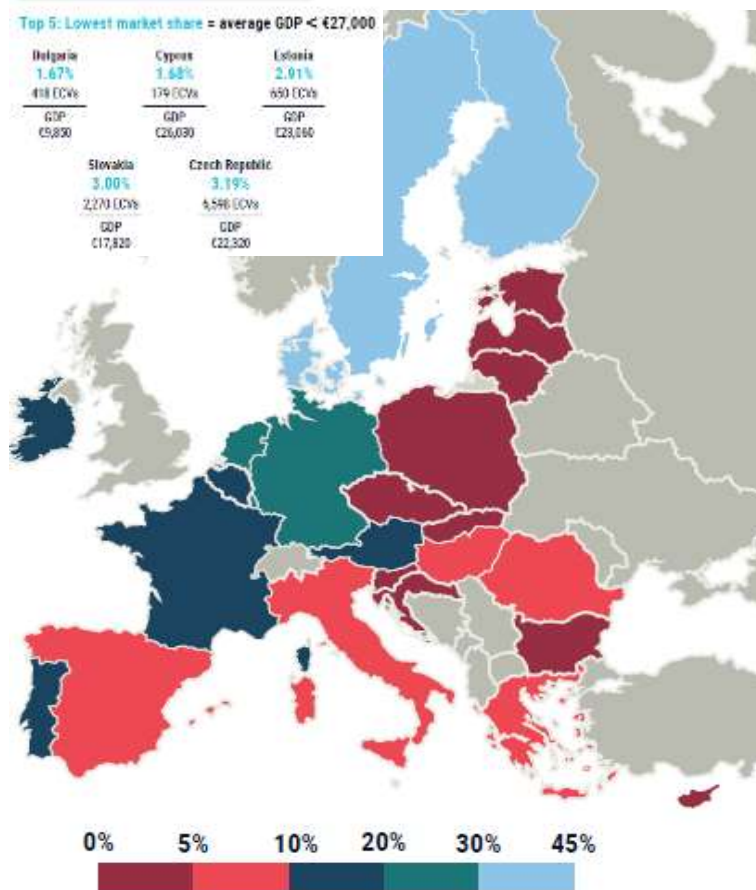
RISK OF TWO-TRACK EUROPE FOR E-MOBILITY

ELECTRIC CAR SALES AND NATIONAL INCOME

72% of all electric cars are sold in just 4 countries (with some of the highest GDP)

Top 5: Lowest market share = average GDP < €27,000

Belgium 1.67% 418 ECVs GDP €5,830	Cyprus 1.68% 179 ECVs GDP €26,090	Estonia 2.01% 650 ECVs GDP €23,660
Slovakia 3.00% 2,270 ECVs GDP €17,820	Czech Republic 3.19% 4,546 ECVs GDP €22,320	



Market share 2021

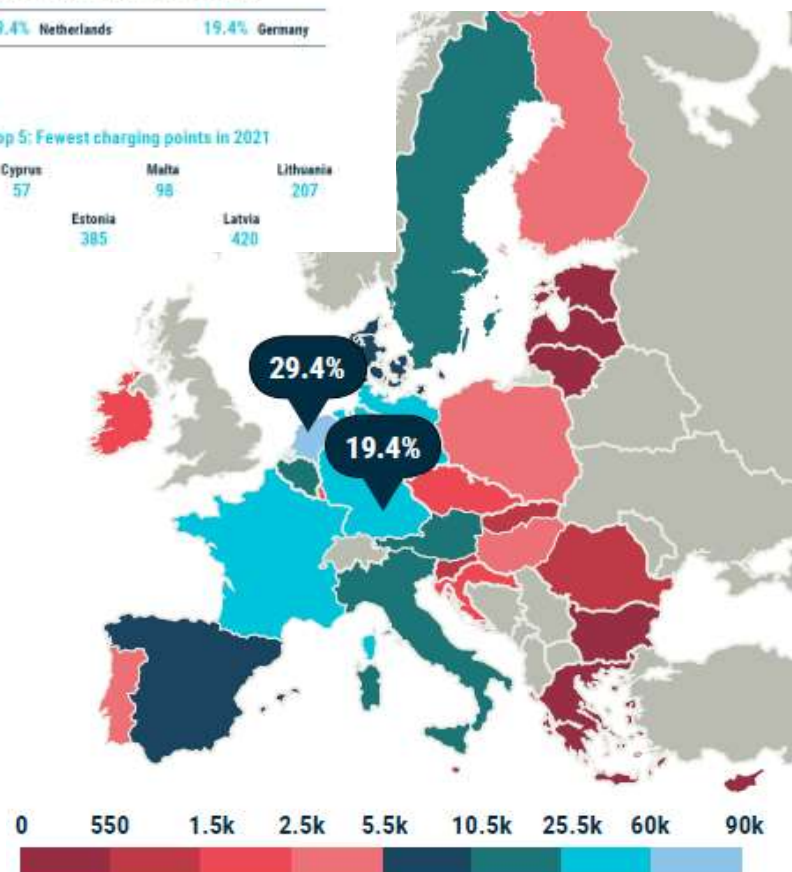
DISTRIBUTION OF ELECTRIC CAR CHARGING POINTS ACROSS THE EU

Some 50% of all charging points:
Concentrated in just 2 EU countries

29.4% Netherlands 19.4% Germany

Top 5: Fewest charging points in 2021

Cyprus 57	Malta 98	Lithuania 207
Estonia 385	Latvia 420	



Number of charging points 2021

NEW PASSENGER CAR REGISTRATIONS

E-Mobility: Norway Leads the Charge

Share of electric vehicles in new passenger car registrations in selected countries in 2021*



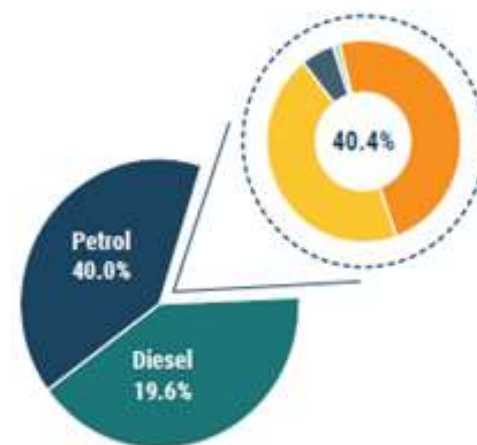
* battery electric vehicles (BEV) excl. plug-in hybrids (PHEV)

Sources: ACEA, CAAM, PwC



statista

NEW CARS IN THE EU, BY FUEL TYPE (2021)



Source: ACEA

- Electrically-chargeable = 18.0%
 - Battery electric = 9.1%
 - Plug-in hybrid = 8.9%
- Hybrid electric = 19.6%
- Other (LPG + E85) = 2.3%
- Natural gas (CNG/LNG) = 0.4%
- Fuel cell = 0.01%

NORWAY

The Norwegian EV incentives:

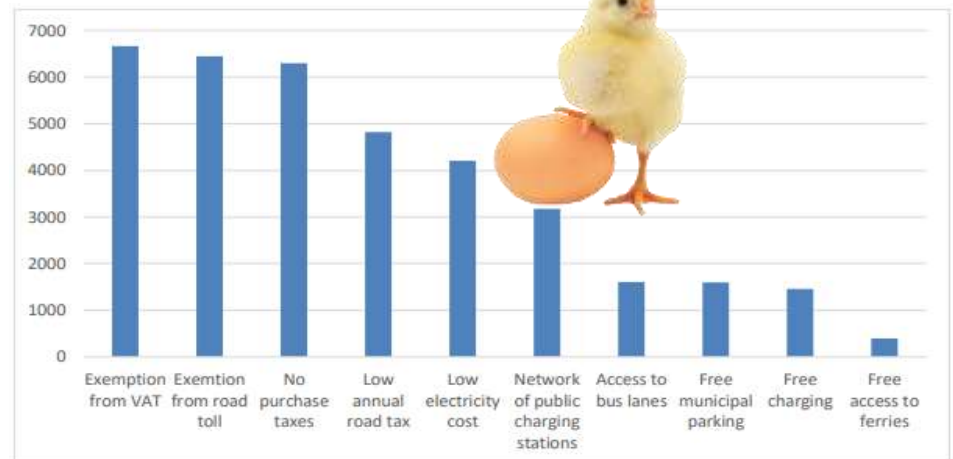
- No purchase/import taxes (1990-)
- Exemption from 25% VAT on purchase (2001-)
- No annual road tax (1996-)
- No charges on toll roads or ferries (1997- 2017).
- Maximum 50% of the total amount on ferry fares for electric vehicles (2018-)
- Maximum 50% of the total amount on toll roads (2019)
- Free municipal parking (1999- 2017)
- Parking fee for EVs was introduced locally with an upper limit of a maximum 50% of the full price (2018-)
- Access to bus lanes (2005-).
- New rules allow local authorities to limit the access to only include EVs that carry one or more passengers (2016)
- 50 % reduced company car tax (2000-2018).
- Company car tax reduction reduced to 40% (2018-)
- Exemption from 25% VAT on leasing (2015)
- Fiscal compensation for the scrapping of fossil vans when converting to a zero-emission van (2018)
- Allowing holders of driver licence class B to drive electric vans class C1 (light lorries) up to 4250 kg (2019)

"In Norway we tax what we don't want and we promote what we want, and the consumer has, in this way, actually the opportunity to make the right choice," said Christina Bu, secretary-general of Norsk elbilforening, the Norwegian EV Association.

How often do you charge? Source: Norwegian EV owner survey 2017

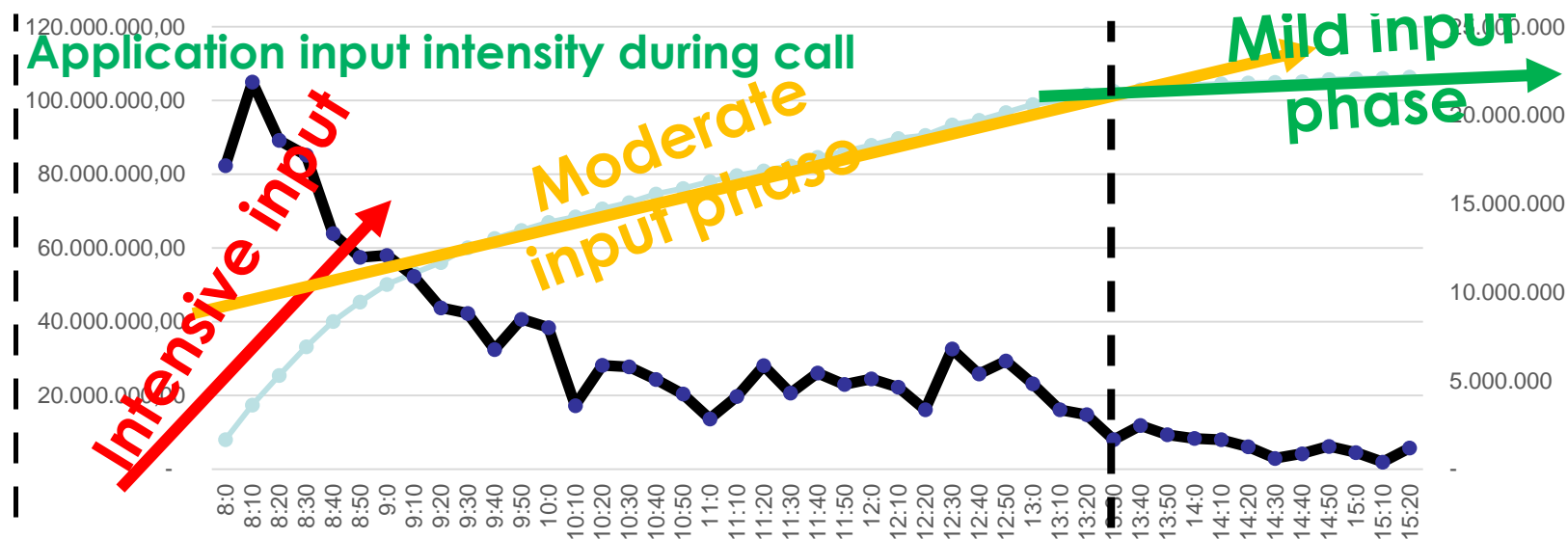
	Detached housing	Apartment buildings
At home, daily or weekly	97 %	64 %
At home, monthly or never	3 %	36 %
At work, daily or weekly	36 %	38 %
At work, monthly or never	64 %	62 %
At public charging stations, daily or weekly	11 %	28 %
At public charging stations, monthly or never	89 %	72 %
At fast charging stations, daily or weekly	12 %	18 %
At fast charging stations, monthly or never	88 %	82 %

Most important EV incentives according to Norwegian EV



EV INCENTIVES IN CROATIA 2021

vozimoeko.fzoeu.hr



Call opened:

10.06. at 8:00

Call temporary closed:

10.06. at 15:43

Reserved funds:

HRK90 million (€12 million)

Reopening of call:

24.06. at 8:00

Call closed:

24.06. at 9:00

Reserved funds:

HRK1,8 million (€0,2 million)

The best countries for EV owners

EV charging study reveals: The best countries for electric car owners

U switch



EV compatibility score out of 10

			No. of recharging stations per 10km ²	Ratio of EV users per charging point	% of high-speed charging stations	Annual charging costs
1	Netherlands	8.23	24.15	2.80	0.02	€185
2	Croatia	7.66	0.31	1.47	0.05	€232
=3	Slovakia	7.26	0.28	2.30	0.04	€240
=3	Latvia	7.26	0.07	3.40	0.70	€202
4	Hungary	6.61	0.27	4.18	0.03	€195
5	Estonia	6.45	0.08	5.96	0.17	€191
6	Czech Republic	6.29	0.28	4.89	0.05	€260
7	Poland	5.89	0.09	4.95	0.09	€278
8	Turkey	5.65	0.03	2.99	0.01	€164
9	Italy	5.57	0.78	5.61	0.06	€445
=10	Luxembourg	5.32	6.87	5.09	0.01	€391
=10	Switzerland	5.32	1.97	10.73	0.03	€377

EV charging study reveals: The worst countries for electric car owners

U switch



EV compatibility score out of 10

			No. of recharging stations per 10km ²	Ratio of EV users per charging point	% of high-speed charging stations	Annual charging costs
1	Ireland	1.45	0.22	13.96	0.00	€565
2	Cyprus	2.58	0.06	5.98	0.00	€376
3	Greece	2.82	0.04	6.44	0.00	€302
4	Iceland	3.15	0.09	12.37	0.01	€290
5	Denmark	3.47	1.34	10.13	0.01	€641

	Country	No. of charging stations per 10km ²	Ratio of EV users per charging point	% of high-speed charging stations	Annual charging costs	EV compatibility /10
1	Netherlands	24.15	2.80	0.02%	€184.59	8.23
2	Croatia	0.31	1.47	0.05%	€231.75	7.66
=3	Slovakia	0.28	2.30	0.04%	€240.36	7.26
=3	Latvia	0.07	3.40	0.70%	€202.17	7.26
4	Hungary	0.27	4.18	0.03%	€194.54	6.61
5	Estonia	0.08	5.96	0.17%	€190.79	6.45
6	Czech Republic	0.28	4.89	0.05%	€259.67	6.29
7	Poland	0.09	4.95	0.09%	€277.89	5.89
8	Turkey	0.03	2.99	0.01%	€164.49	5.65
9	Italy	0.78	5.61	0.06%	€444.72	5.57
=10	Luxembourg	6.78	5.09	0.01%	€391.37	5.32
=10	Switzerland	1.97	10.73	0.03%	€377.16	5.32

OUR REALITY



EnerMOB and EnerNETMob

Interreg
ADRION ADRIATIC-IONIAN



Interreg
Mediterranean
EnerNETMob

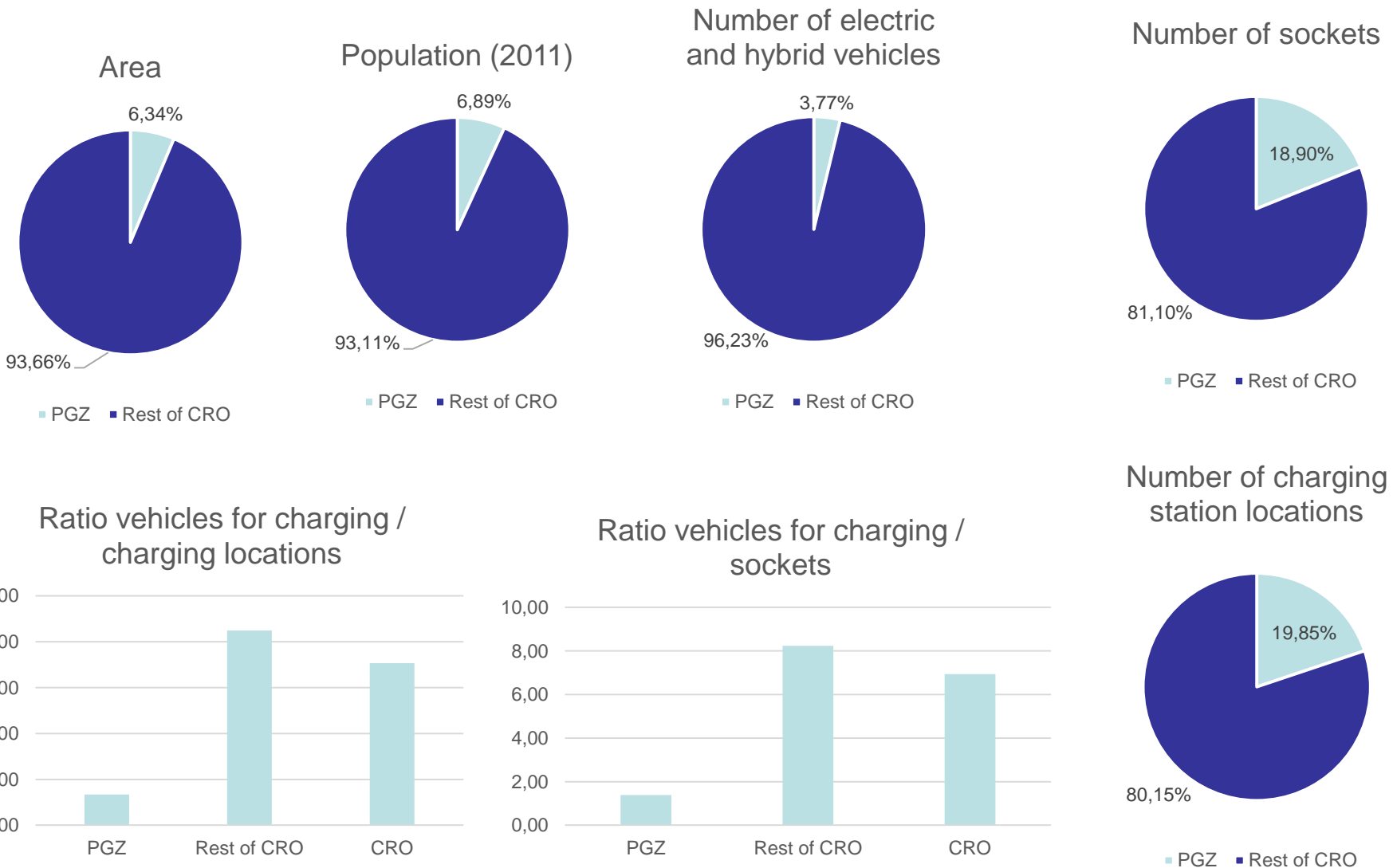


PRIMORJE-GORSKI KOTAR COUNTY

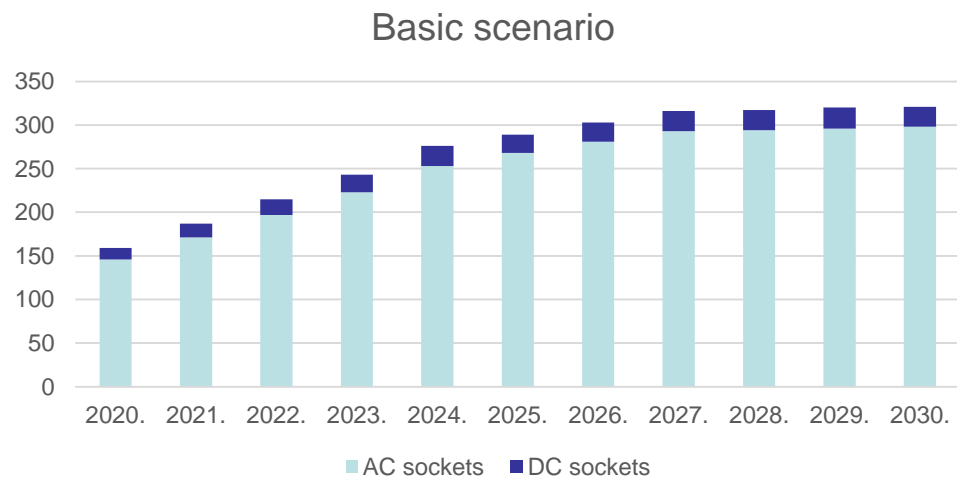
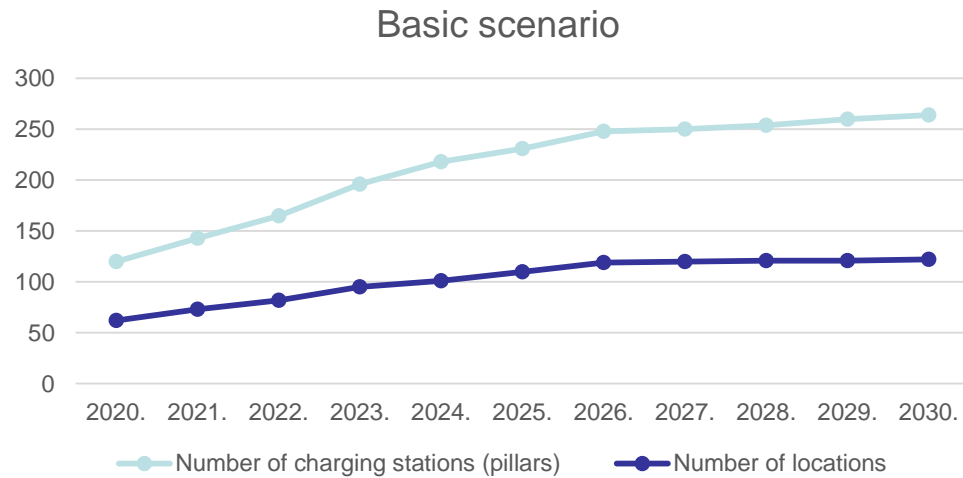
CHARGING INFRASTRUCTURE



PRIMORJE-GORSKI KOTAR COUNTY VS REST OF CROATIA



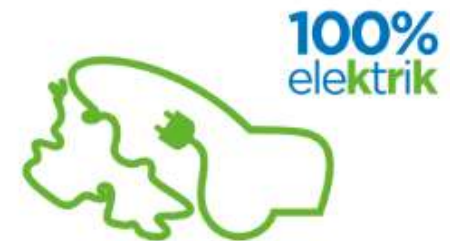
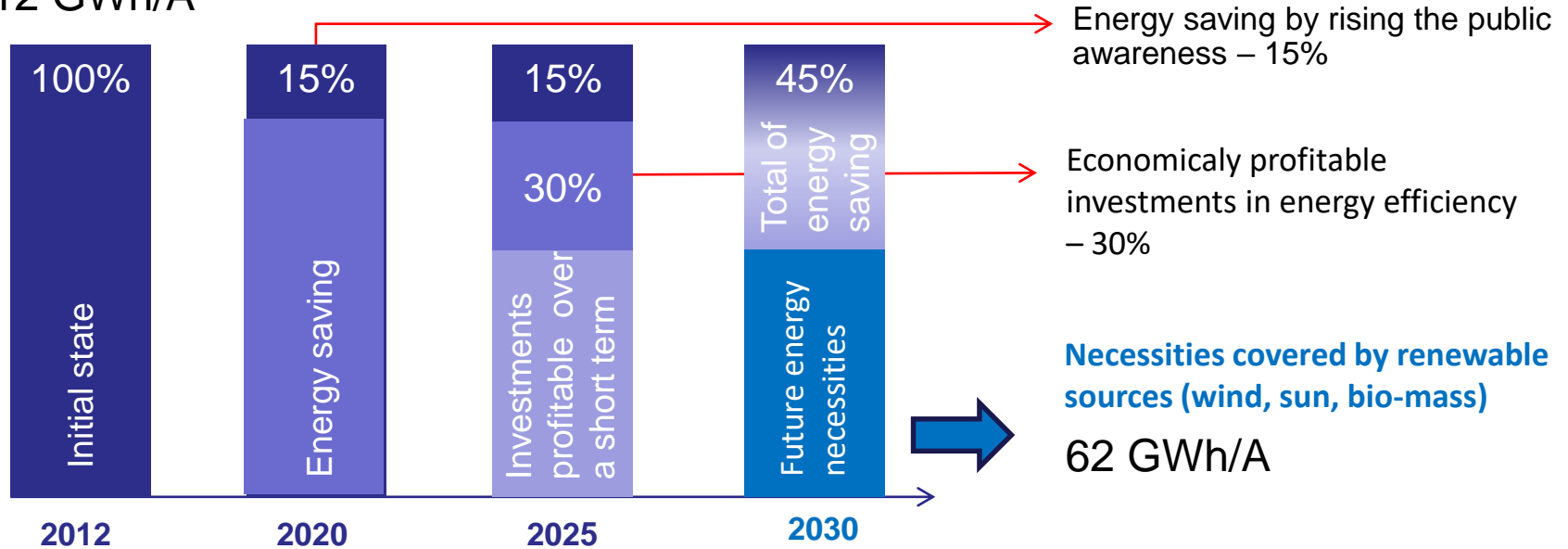
PRIMORJE-GORSKI KOTAR COUNTY PROJECTIONS



THE ISLAND OF KRK – 2030 STRATEGIC AIMS

STEPS TOWARDS ZERO GHG EMISSIONS

112 GWh/A



SUMP – Sustainable Urban Mobility Plan

INTERDISCIPLINARY STUDY OF
ELECTROMOBILITY AT THE ISLAND OF KRK
AND THE MOBILE PHONE APPLICATION



SHARING SYSTEM STUDY AND
MARKETING STUDY FOR
ELECTRIC VEHICLES ON THE ISLAND OF KRK



January 2017

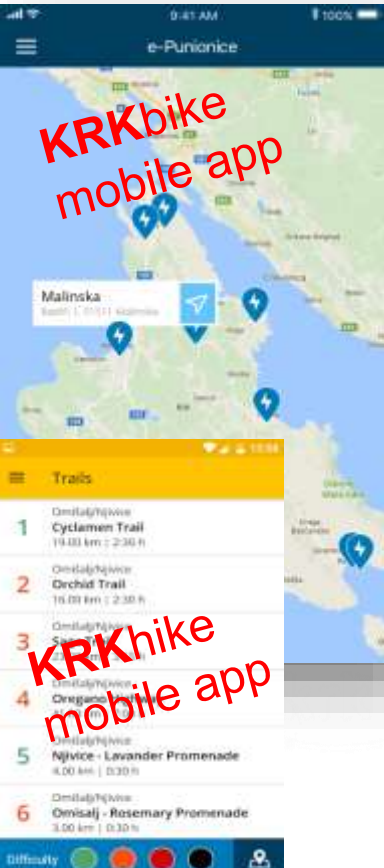
SHARING SYSTEM
ON THE ISLAND OF KRK
MANAGEMENT PLAN



Charging stations
EVs fleet
Bike sharing system



ICEV conversion



KRKbike
mobile app

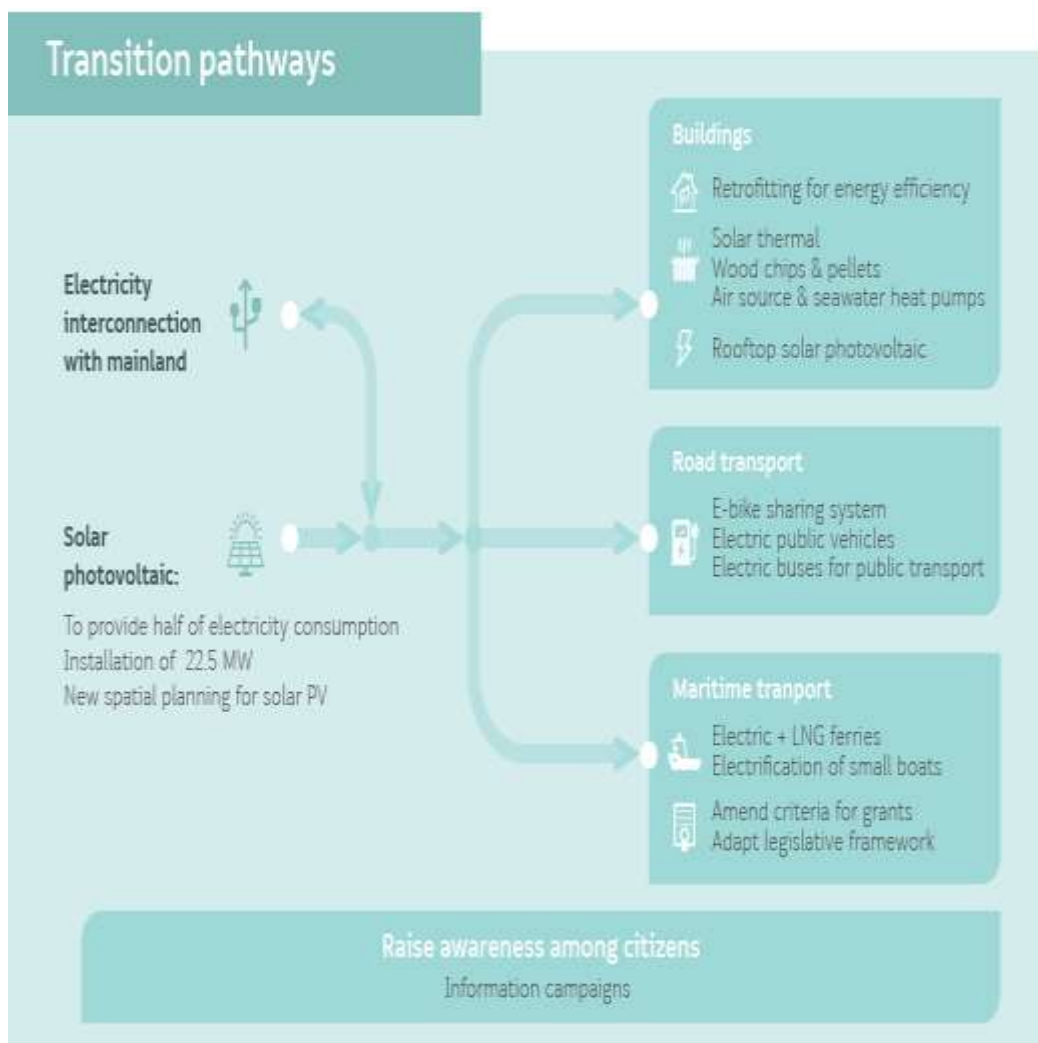
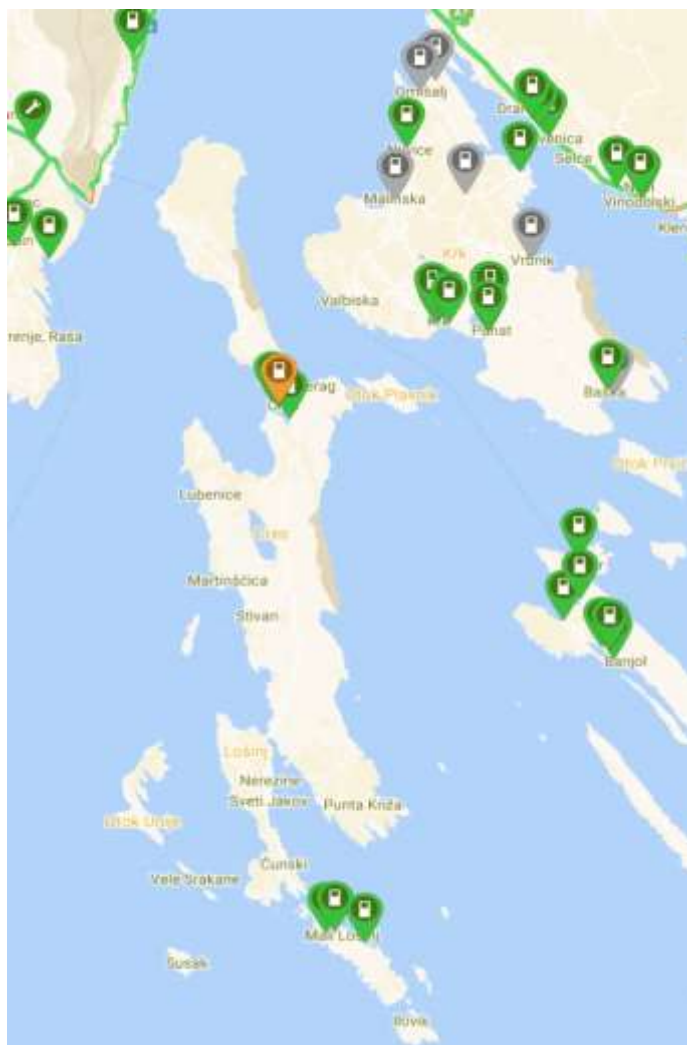
KRKhike
mobile app



Krk energy conference

najčistiji dio Hrvatske!

ENERGY TRANSITION OF THE CRES-LOSINJ ARCHIPELAGO



ENERGY TRANSITION OF THE CRES-LOŠINJ ARCHIPELAGO



SHARING SYSTEMS IN THE CITY OF RIJEKA



ELECTRIC BIKE RENTALS IN THE CITY OF SPLIT



280+ bikes
50+ stations



CHALLENGES AND OPPORTUNITIES



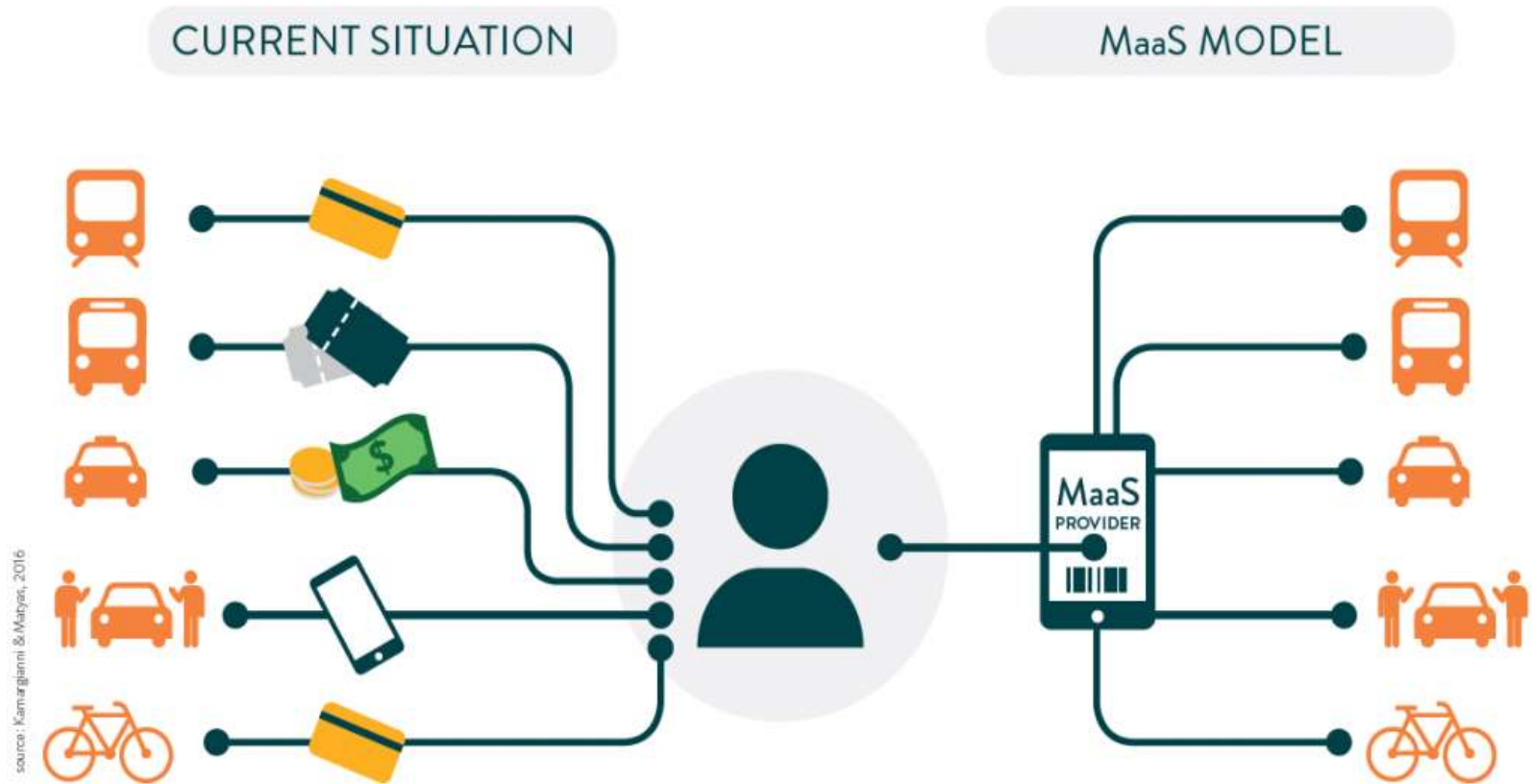
INNOVATIVE INVESTMENT CONCEPTS



CLimate - **NE**utral **M**obility Islands Krk-Cres-Losinj **CLINEMI**
Sustainable **U**rban **M**obility **A**nd **TR**ansport Porec-Pazin **SUMATRA**

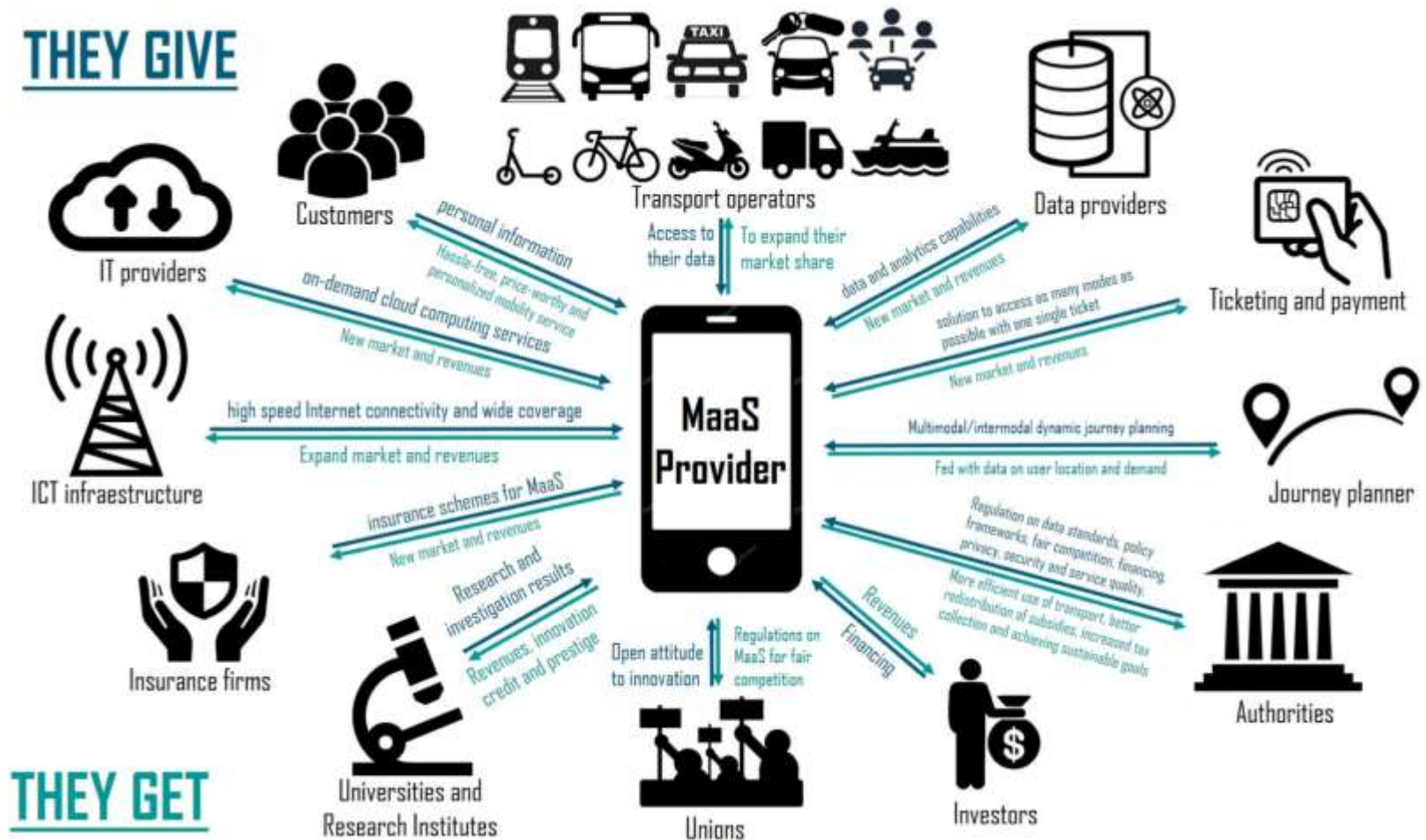
Source: <https://www.volkswagen-newsroom.com/en/stories/astypalea-smart-sustainable-island-6586>

Mobility as a Service

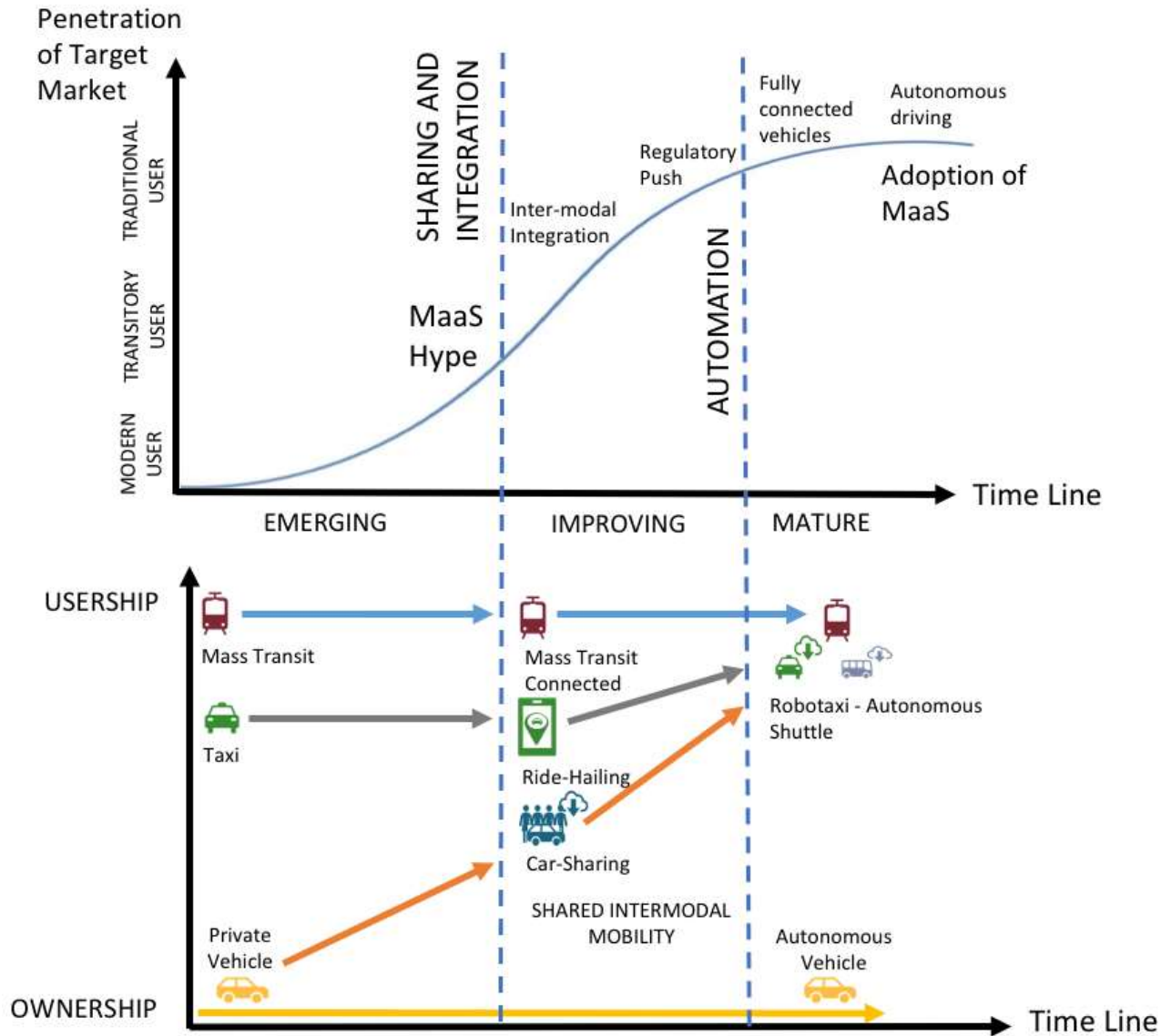


*„The key concept behind MaaS is to put **the users at the core of transport services**, offering them **tailor made mobility solutions** based on their **individual needs**.”* - The European Mobility as a Service Alliance

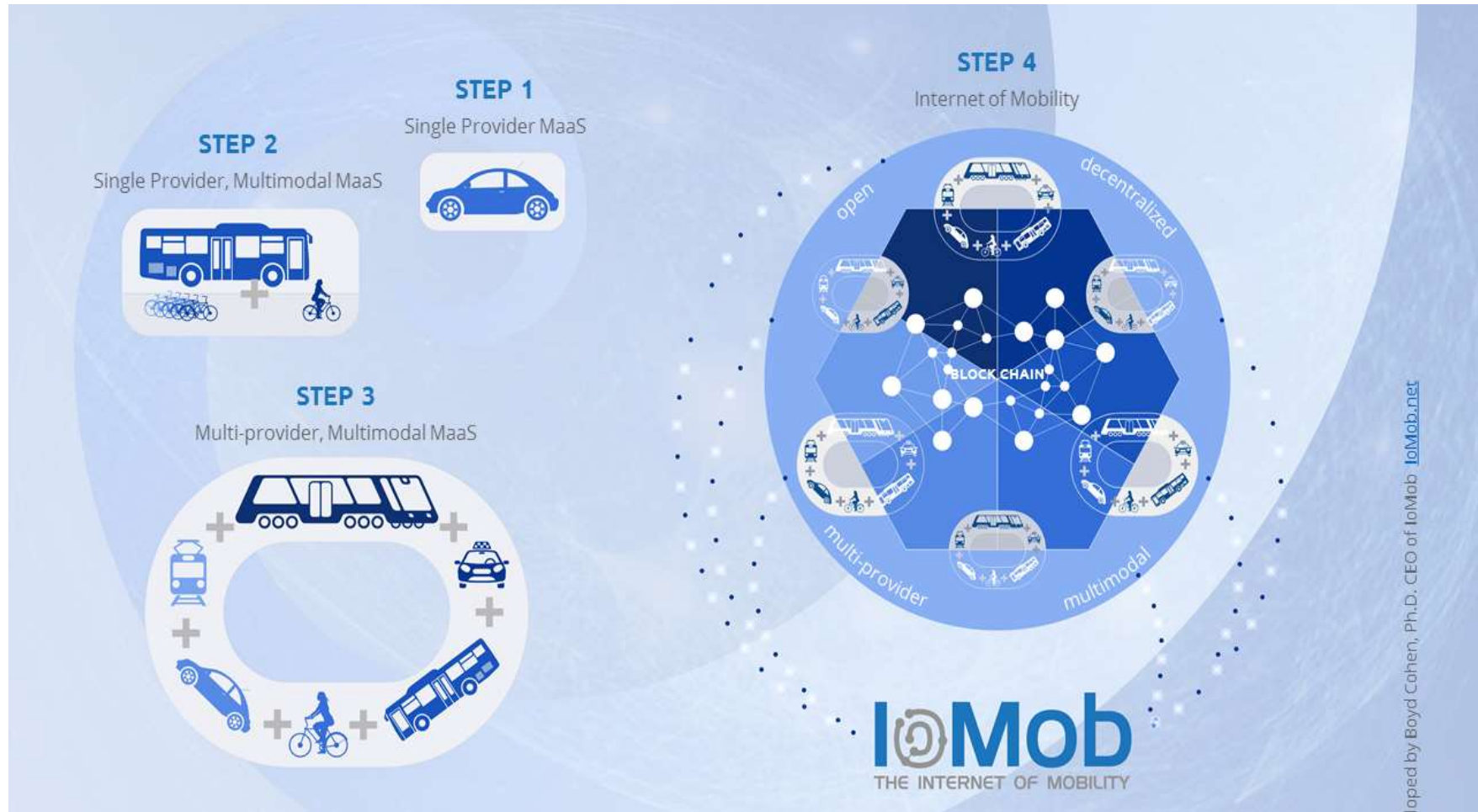
MaaS ECOSYSTEM



FUTURE of MOBILITY



The INTERNET of MOBILITY



BEYOND MaaS



THE BILLION DOLLAR QUESTION

WHY MATE RIMAC IS WORKING ON ELECTRIC ROBOTAXIS?

*„...electrification will not change anything concrete. The real revolutionary change will not be brought by electric cars. Smartphones have changed our lives, and we can expect the same in the future with cars: **changing mobility will change our lives...** Market change refers to vehicle ownership as well as autonomy. In such a scenario, people will no longer buy or own cars, but will use them and pay only when needed.”*

– **Mate Rimac**, conference Auto2030





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